



**PT MNC Kapital Indonesia Tbk**  
**("Perseroan")**  
Berkedudukan di Jakarta

Dengan ini diumumkan bahwa Perseroan telah melaksanakan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu ("HMETD") pada tanggal 13 April 2018 dengan menerbitkan sebanyak 15.822.785 (lima belas juta delapan ratus dua puluh dua ribu tujuh ratus delapan puluh lima) saham baru dengan nilai nominal Rp100,- (seratus Rupiah) per saham, pada harga pelaksanaan sebesar Rp1.580,- (seribu lima ratus delapan puluh Rupiah) yang seluruhnya diambil bagian oleh Bhakti Investama International Ltd.

Dana yang diterima Perseroan setelah dikurangi biaya-biaya terkait Penambahan Modal Tanpa HMETD akan dipergunakan sebagai tambahan modal kerja Perseroan dan entitas anak.

Demikian pemberitahuan ini disampaikan untuk memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 38/POJK.04/2014 tanggal 30 Desember 2014 tentang Penambahan Modal Perusahaan Terbuka Tanpa Memberikan Hak Memesan Efek Terlebih Dahulu.

Jakarta, 17 April 2018  
**PT MNC Kapital Indonesia Tbk**

Direksi



**PT MNC Kapital Indonesia Tbk**  
**(the "Company")**  
In Jakarta

It is hereby announced that the Company has conducted Capital Increase Without Pre-emptive Rights on April 13, 2018 by issuing 15,822,785 (fifteen million eight hundred twenty two thousand seven hundred eighty five) new shares with the nominal value of Rp100,- (one hundred Rupiah) per share, at the exercise price of Rp1,580,- (one thousand five hundred eighty Rupiah) which were fully subscribed by Bhakti Investama International Ltd.

Funds received by the Company after deducting the allocation for costs associated to the Capital Increase Without Pre-emptive Rights shall be used as an additional working capital for the Company and its subsidiaries.

This announcement is presented in compliance with the Financial Services Authority (OJK) Regulation No. 38/POJK.04/2014 dated December 30, 2014 regarding Capital Increases Without Pre-Emptive Rights For Public Listed Companies.

Jakarta, April 17, 2018  
**PT MNC Kapital Indonesia Tbk**

Board of Directors