



**PEMBERITAHUAN RINGKASAN RISALAH
RAPAT UMUM PEMEGANG SAHAM LUAR BIASA
PT MNC KAPITAL INDONESIA TBK**

Direksi PT MNC Kapital Indonesia Tbk., ("Perseroan") dengan ini mengumumkan kepada pemegang saham Perseroan bahwa Perseroan telah menyelenggarakan Rapat Umum Pemegang Saham Luar Biasa Perseroan ("Rapat") pada :

Hari / Tanggal : Jumat, 25 September 2015
Waktu : Pukul 16.32 WIB – 16.56 WIB
Tempat : MNC Tower, Auditorium Lantai B2
Jl. Kebon Sirih No. 17 – 19, Jakarta Pusat

Dengan Mata Acara Rapat sebagai berikut :

- Persetujuan penambahan modal Perseroan melalui mekanisme Penawaran Umum Terbatas II ("PUT II") Hak Memesan Efek Terlebih Dahulu (HMETD) sesuai dengan ketentuan dalam Peraturan Bapepam IX.D.1 tentang Hak Memesan Efek Terlebih Dahulu, Lampiran Keputusan Ketua Bapepam No. KEP-26/PM/2003 tanggal 17 Juli 2003.

A. Anggota Dewan Komisaris dan Direksi Perseroan yang hadir pada saat Rapat.

DEWAN KOMISARIS

- Bapak Hary Djaja selaku Komisaris Perseroan.
- Bapak Wina Armada Sukardi selaku Komisaris Independen Perseroan.

DIREKSI

- Bapak Darma Putra Wati selaku Direktur Utama Perseroan.
- Ibu Tien selaku Direktur Perseroan.
- Bapak Totok Sugiharto selaku Direktur Perseroan.
- Bapak Mashudi Hamka selaku Direktur Perseroan.
- Bapak Wito Mailoa selaku Direktur Independen Perseroan.

B. Rapat tersebut telah dihadiri oleh 4.048.025.304 saham yang memiliki hak suara yang sah atau setara dengan 97,87% dari total 4.136.053.200 saham dengan hak suara yang sah yang telah dikeluarkan oleh Perseroan.

C. Dalam Rapat telah diberikan kesempatan untuk mengajukan pertanyaan dan/atau memberikan pendapat terkait setiap Mata Acara Rapat, namun tidak ada satupun pemegang saham yang mengajukan pertanyaan dan/atau memberikan pendapat terkait seluruh Mata Acara Rapat.

D. Mekanisme pengambilan keputusan dalam Rapat adalah sebagai berikut :
Keputusan Rapat dilakukan dengan cara musyawarah untuk mufakat. Apabila musyawarah untuk mufakat tidak tercapai, maka dilakukan pemungutan suara.

E. Hasil pengambilan keputusan :
Tidak ada pemegang saham yang memberikan suara tidak setuju maupun suara blanko atas usulan Mata Acara Rapat, maka dapat disimpulkan bahwa seluruh Pemegang Saham yang hadir atau sejumlah 4.048.025.304 saham menyetujui usulan Mata Acara Rapat tersebut.

Mata Acara	Setuju	Tidak Setuju	Abstain
Persetujuan penambahan modal Perseroan melalui mekanisme Penawaran Umum Terbatas II ("PUT II") Hak Memesan Efek Terlebih Dahulu (HMETD) sesuai dengan ketentuan dalam Peraturan Bapepam IX.D.1 tentang Hak Memesan Efek Terlebih Dahulu, Lampiran Keputusan Ketua Bapepam No. KEP-26/PM/2003 tanggal 17 Juli 2003	4.048.025.304 saham (100% dari total seluruh saham yang sah yang hadir dalam Rapat)	-	-

F. Keputusan Rapat pada pokoknya adalah sebagai berikut :

1. Menyetujui penambahan modal Perseroan melalui mekanisme Penawaran Umum Terbatas II (PUT II) Hak Memesan Efek Terlebih Dahulu (HMETD) sesuai dengan ketentuan dalam Peraturan Bapepam IX.D.1 tentang Hak Memesan Efek Terlebih Dahulu, Lampiran Keputusan Ketua Bapepam No. KEP-26/PM/2003 tanggal 17 Juli 2003, dengan rincian sebagai berikut:
 - c) jumlah saham baru yang akan ditawarkan adalah sebanyak-banyaknya 551.474.960 (lima ratus lima puluh satu juta empat ratus tujuh puluh empat ribu sembilan ratus enam puluh) saham biasa dengan nilai nominal Rp100 (seratus Rupiah) per saham dengan harga pelaksanaan sebesar Rp1.500,- (seribu lima ratus Rupiah) per saham, sehingga sebanyak-banyaknya bernilai Rp827.212.440.000,- (delapan ratus dua puluh tujuh miliar dua ratus dua belas juta empat ratus empat puluh ribu Rupiah) dengan ketentuan setiap pemegang 15 (lima belas) saham yang namanya tercatat dalam Daftar Pemegang Saham ("DPS") Perseroan pada tanggal 7 Oktober 2015 pukul 16.15 WIB berhak atas 2 (dua) HMETD, dimana setiap 1 (satu) HMETD berhak untuk membeli 1 (satu) saham baru.
 - d) penerbitan sebanyak-banyaknya 551.474.960 (lima ratus lima puluh satu juta empat ratus tujuh puluh empat ribu sembilan ratus enam puluh) Waran Seri I, dimana untuk setiap 1 (satu) saham hasil pelaksanaan HMETD tersebut melekat 1 (satu) Waran Seri I yang diberikan secara cuma-cuma bagi pemegang HMETD yang melaksanakan haknya dan setiap 1 (satu) Waran Seri I memiliki hak untuk membeli 1 (satu) saham Perseroan dengan nilai nominal Rp100 (seratus Rupiah) per saham dengan harga pelaksanaan Rp1.500 (seribu lima ratus Rupiah) per saham, sehingga sebanyak-banyaknya bernilai Rp827.212.440.000,- (delapan ratus dua puluh tujuh miliar dua ratus dua belas juta empat ratus empat puluh ribu Rupiah), yang dapat dilaksanakan mulai tanggal 11 April 2016 sampai dengan tanggal 7 Oktober 2016.
2. Menyetujui untuk memberikan wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris Perseroan untuk melakukan segala tindakan yang diperlukan sehubungan dengan pelaksanaan penambahan modal melalui mekanisme Penawaran Umum Terbatas II (PUT II) Hak Memesan Efek Terlebih Dahulu (HMETD) berikut penerbitan Waran Seri I tersebut.

Selanjutnya Rapat telah menyetujui untuk memberikan wewenang dan kuasa dengan hak substitusi kepada Direksi Perseroan untuk melakukan segala tindakan sehubungan dengan keputusan Rapat ini termasuk tetapi tidak terbatas pada membuat atau meminta untuk dibuatkan serta menandatangani segala akta sehubungan dengan keputusan Rapat ini.

Jakarta, 29 September 2015
PT MNC Kapital Indonesia Tbk
Direksi



**ANNOUNCEMENT OF SUMMARY OF MINUTES OF
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PT MNC KAPITAL INDONESIA TBK**

The Board of Directors of PT MNC Kapital Indonesia Tbk., (the "Company"), hereby announces that the Company has convened the Extraordinary General Meeting of Shareholders (the "Meeting") on:

Day / Date : Friday, September 25, 2015
Time : 16.32 WIB – 16.56 WIB
Venue : MNC Tower, Auditorium B2 Floor
Jl. Kebon Sirih No. 17–19, Jakarta Pusat

The Meeting was convened with the following agenda:

- To approve the Company's plan to increase the Company's capital through Limited Public Offering II Pre-Emptive Rights procedure, in accordance with Bapepam Regulation No. IX.D.1 of Right Issue, Attachment to Chairman of the Capital Market Supervisory Agency Decree Number: Kep-26/PM/2003 dated July 17, 2003.

A. The Meeting was attended by the following members of the Board of Commissioners and the Board of Directors.

BOARD OF COMMISSIONERS

- Mr. Hary Djaja as the Commissioner of the Company.
- Mr. Wina Armada Sukardi as the Independent Commissioner of the Company.

BOARD OF DIRECTORS

- Mr. Darma Putra as the Presiden Director of the Company.
- Mrs. Tien as the Director of the Company.
- Mr. Totok Sugiharto as the Director of the Company.
- Mr. Mashudi Hamka as the Director of the Company.
- Mr. Wito Mailoa as the Independent Director of the Company.

B. The Meeting was attended by the shareholders or their authorized proxies representing 4,048,025,304 shares with valid voting rights, equivalent to 97.87% of a total of 4,136,053,200 shares with valid voting rights that were issued by the Company.

C. The Company gave the opportunities to the shareholders and/or their authorized proxies to raise questions and/or to give opinion in every agenda of the Meeting, but there were no shareholders and/or their authorized proxy who raised questions.

D. Resolution mechanism in the Meeting was as follows: Resolutions of the Meeting were resolved in an amicable deliberation manner. In the event that no amicable decision was reached, the resolutions would be resolved by way of voting.

E. The results of the Resolution:
No shareholders who voted against or blank ballot on Meeting Agenda, it can be concluded that all the shareholders in attendance or the number of shares 4,048,025,304 Meeting approved the Meeting Agenda.

Agenda	Agree	Disagree	Abstain
To approve the Company's plan to increase the Company's capital through Limited Public Offering II Pre-Emptive Rights procedure, in accordance with Bapepam Regulation No. IX.D.1 of Right Issue, Attachment to Chairman of the Capital Market Supervisory Agency Decree Number: Kep-26/PM/2003 dated July 17, 2003	4,013,953,253 shares (100% of the total valid and attended shares in the Meeting)	-	-

F. The Summary of the Meeting Resolutions was as follows:

1. Approved to the Company's plan to increase the Company's capital through Pre-Emptive Rights procedure, in accordance with Bapepam Regulation No. IX.D.1 of Right Issue, Attachment to Chairman of the Capital Market Supervisory Agency Decree Number: Kep-26/PM/2003 dated July 17, 2003:
 - a) the number of new shares that will be offered are as much as 551,474,960 (five hundred and fifty-one million four hundred seventy-four thousand nine hundred and sixty) ordinary shares with a nominal value of Rp100 (one hundred Rupiah) per share with an exercise price of Rp1,500,- (one thousand five hundred Rupiah) per share, so that as much worth Rp827,212,440,000,- (eight hundred and twenty-seven billion two hundred and twelve million four hundred forty thousand Rupiah) with the provisions of each holder of 15 (fifteen) shares whose names are recorded in the Register of Shareholders ("DPS") of the Company on October 7, 2015 at 16:15 pm is entitled to two (2) pre-emptive rights, whereby each one (1) pre-emptive rights shall be entitled to purchase 1 (one) new share.
 - b) the issuance of a maximum of 551,474,960 (five hundred and fifty-one million four hundred seventy-four thousand nine hundred sixty) Warrant Series I, wherein for every 1 (one) share the results of the implementation of the pre-emptive rights attached to 1 (one) Warrant Series I, given free of charge to holders of rights who exercise their rights and every 1 (one) Warrant Series I has the right to purchase 1 (one) share of the Company with a nominal value of Rp100 (one hundred Rupiah) per share at an exercise price of Rp1,500,- (one thousand five hundred Rupiah) per share, so that as much worth Rp827,212,440,000,- (eight hundred and twenty-seven billion two hundred and twelve million four hundred forty thousand Rupiah), which can be implemented starting on 11 April 2016 to the October 7 2016.
2. Approved to reaffirm the granting of authority and full power to the Company's Board of Directors with the approval from the Company's Board of Commissioners to perform all necessary actions in connection with the implementation of the capital increase through the Limited Public Offering II Pre-Emptive Rights procedure following the issuance of the Series I Warrants.

Furthermore, the Meeting has approved to grant the authority and full power with substitution right to the Company's Board of Directors to perform all necessary actions in connection with the resolution of the Meeting including but not limited to make or cause to be made and to execute any deeds in relation to the resolutions of the Meeting.

Jakarta, September 29, 2015
PT MNC Kapital Indonesia Tbk
The Board of Directors