



**PEMBERITAHUAN RINGKASAN RISALAH
RAPAT UMUM PEMEGANG SAHAM LUAR BIASA PT MNC KAPITAL INDONESIA Tbk**

Direksi PT MNC Kapital Indonesia Tbk., ("Perseroan") dengan ini mengumumkan kepada pemegang saham Perseroan bahwa Perseroan telah menyelenggarakan Rapat Umum Pemegang Saham Luar Biasa Perseroan ("Rapat") pada :

Hari /Tanggal : Selasa, 3 Mei 2016
Waktu : Pukul 15.25 WIB – 15.55 WIB
Tempat : MNC Tower, Ruang Auditorium Lantai B2
Jl. Kebon Sirih No. 17-19, Jakarta Pusat

Dengan Mata Acara Rapat sebagai berikut :

- Persetujuan penerbitan dan pelaksanaan *Management and Employee Stock Option Program* (MESOP) baru.
- Menegaskan kembali persetujuan penambahan modal Perseroan Tanpa Hak Memesan Efek Terlebih Dahulu sebanyak-banyaknya sebesar 9,51% (sembilan koma lima puluh satu persen) dari modal disetor Perseroan dengan memperhatikan ketentuan peraturan perundang-undangan dan peraturan yang berlaku dibidang pasar modal khususnya POJK No.38/POJK.04/2014 ("POJK No.38/2014").
- Menegaskan kembali pemberian wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris perseroan untuk melakukan segala tindakan yang diperlukan sehubungan dengan pelaksanaan penambahan modal melalui Penawaran Umum Terbatas II (PUT II) Hak Memesan Efek Terlebih Dahulu (HMETD) berikut penerbitan Waran Seri I tersebut.
- Perubahan Iuran Dana Pensiun Danapera.

A. Anggota Dewan Komisaris dan Direksi Perseroan yang hadir pada saat Rapat.

DEWAN KOMISARIS

- Bapak Hary Djaja selaku Komisaris Perseroan.
- Bapak Wina Armada Sukardi selaku Komisaris Independen Perseroan.

DIREKSI

- Bapak Darma Putra selaku Direktur Utama Perseroan.
- Ibu Tien selaku Direktur Perseroan
- Bapak Purnadi Harjono selaku Direktur Perseroan
- Bapak Totok Sugiharto selaku Direktur Perseroan
- Bapak Mashudi Hamka selaku Direktur Perseroan
- Bapak Wito Mailoa selaku Direktur Independen Perseroan.

Rapat tersebut telah dihadiri oleh 4.563.315.297 saham yang memiliki hak suara yang sah atau setara dengan 97,31% dari total 4.689.441.460 saham dengan hak suara yang sah yang telah dikeluarkan oleh Perseroan.

B. Dalam Rapat telah diberikan kesempatan untuk mengajukan pertanyaan dan/atau memberikan pendapat terkait setiap Mata Acara Rapat, namun tidak ada satupun pemegang saham yang mengajukan pertanyaan dan/atau memberikan pendapat terkait seluruh Mata Acara Rapat.

D. Mekanisme pengambilan keputusan dalam Rapat adalah sebagai berikut :

Keputusan Rapat dilakukan dengan cara musyawarah untuk mufakat. Apabila musyawarah untuk mufakat tidak tercapai, maka dilakukan pemungutan suara.

E. Hasil pengambilan keputusan :

Mata Acara	Setuju	Tidak Setuju	Abstain
Mata Acara I	4.563.315.297 (100% dari total seluruh saham yang sah dan hadir dalam Rapat)	-	-
Mata Acara II	4.563.315.297 (100% dari total seluruh saham yang sah dan hadir dalam Rapat)	-	-
Mata Acara III	4.563.315.297 (100% dari total seluruh saham yang sah dan hadir dalam Rapat)	-	-

F. Keputusan Rapat pada pokoknya adalah sebagai berikut :

Mata Acara Rapat Pertama :

- Menyetujui pelaksanaan *Management and Employee Stock Option Program* (MESOP) baru termasuk penerbitan saham-saham baru dalam Perseroan sebanyak-banyaknya 3% (tiga persen) dari modal ditempatkan dan disetor penuh Perseroan atau sebesar 140.681.551 (seratus empat puluh juta enam ratus delapan puluh satu ribu lima ratus lima puluh satu) saham, dengan nilai nominal Rp100.- (seratus Rupiah) kepada karyawan dan manajemen Perseroan.
- Memberikan wewenang dan kuasa kepada Dewan Komisaris Perseroan untuk mengeluarkan saham baru Perseroan terkait dengan pelaksanaan MESOP yang telah diterbitkan Perseroan.
- Menyetujui pemberian wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris Perseroan untuk pelaksanaan MESOP tersebut.

Mata Acara Rapat Kedua :

- Menyetujui untuk menegaskan kembali persetujuan penambahan modal Perseroan Tanpa Hak Memesan Efek Terlebih Dahulu sebanyak-banyaknya 7% (tujuh persen) dari modal disetor Perseroan pada saat pengumuman akan diadakannya Rapat ini atau sejumlah 328.256.955 (tiga ratus dua puluh delapan juta dua ratus lima puluh enam ribu sembilan ratus lima puluh lima) saham masing-masing dengan nilai nominal Rp 100.- (seratus Rupiah) per saham kepada investor-investor termasuk pemegang saham Perseroan dengan memperhatikan ketentuan peraturan perundang-undangan dan peraturan yang berlaku dibidang pasar modal khususnya POJK No.38/2014, jumlah mana tidak termasuk penambahan modal Perseroan Tanpa Hak Memesan Efek Terlebih Dahulu untuk MESOP.

- Menyetujui untuk pemberian wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris untuk melakukan segala tindakan yang diperlukan sehubungan dengan pelaksanaan peningkatan modal Tanpa Hak Memesan Efek Terlebih Dahulu tersebut diatas, termasuk tetapi tidak terbatas dalam menentukan harga pelaksanaan penambahan modal Tanpa Hak Memesan Efek Terlebih Dahulu yang dianggap baik oleh Direksi, membuat dan/atau minta dibuatkan segala dokumen berkaitan dengan peningkatan modal tersebut serta meminta persetujuan dan/atau melaporkan serta melakukan pendaftaran yang diperlukan kepada pihak yang berwenang berkaitan dengan peningkatan modal Tanpa Hak Memesan Efek Terlebih Dahulu, satu dan lain hal tanpa ada pengecualian dengan mengingat ketentuan peraturan perundang-undangan yang berlaku termasuk peraturan di bidang Pasar Modal.

Mata Acara Rapat Ketiga :

Menyetujui untuk menegaskan kembali persetujuan pemberian wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris Perseroan untuk melakukan segala tindakan yang diperlukan sehubungan dengan pelaksanaan penambahan modal melalui mekanisme Penawaran Umum Terbatas II (PUT II) Hak Memesan Efek Terlebih Dahulu (HMETD) berikut penerbitan Waran Seri I tersebut.

Mata Acara Keempat :

- Menyetujui pernyataan tertulis Direksi Perseroan sebagai Mitra Pendiri Dana Pensiun Danapera No.108/DIR-MNCKI/IV/2016 tanggal 20 April 2016;
- Menyetujui untuk memberikan wewenang dan kuasa kepada Direksi Perseroan dengan persetujuan Dewan Komisaris Perseroan untuk melakukan segala tindakan yang diperlukan sehubungan dengan pernyataan tertulis Direksi Perseroan tersebut; dan
- Menyetujui untuk memberikan wewenang dan kuasa kepada Dewan Komisaris Perseroan untuk memberikan persetujuan atas pernyataan tertulis Direksi Perseroan berkaitan dengan permohonan pengesahan perubahan peraturan Dana Pensiun Danapera kepada Otoritas Jasa Keuangan, dalam hal terdapat perubahan peraturan Dana Pensiun Danapera selanjutnya.

Rapat telah menyetujui untuk memberikan wewenang dan kuasa dengan hak substitusi kepada Direksi Perseroan untuk melakukan segala tindakan sehubungan dengan keputusan Rapat ini termasuk tetapi tidak terbatas pada membuat atau meminta untuk dibuatkan serta menandatangani segala akta sehubungan dengan keputusan Rapat ini.

Jakarta, 9 Mei 2016
PT MNC Kapital Indonesia Tbk
Direksi



**ANNOUNCEMENT OF SUMMARY OF MINUTES OF
THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS PT MNC KAPITAL INDONESIA TBK**

The Board of Directors of PT MNC Kapital Indonesia Tbk., (the "Company"), hereby announces that the Company has convened the Extraordinary General Meeting of Shareholders (the "Meeting") on :

Day /Date : Tuesday, May 3, 2016
Time : 15.25 WIB – 15.55 WIB
Venue : MNC Tower B2 Floor, Auditorium Room
Jl. Kebon Sirih No. 17 – 19, Jakarta Pusat 10340

The Meeting was convened with the following agendas:

- The approval to issued and implement the new Management and Employee Stock Option Program (MESOP).
- Reaffirmation the approval to increase the Company's capital without Pre-emptive Rights for the maximum of 9.51% (nine point fifty one percent) of the paid-up capital subject to the applicable laws and regulations in the capital market especially the regulation of Indonesia Financial Services Authority No.38/POJK.04/2014 ("POJK No.38/2014").
- Reaffirmation granting of authority and power of attorney to the Company's Board of Directors with approval of Company's Board of Commissioners to perform all necessary actions in connection with the implementation to increase the Company's capital through Limited Public Offering II (LPO II) Rights Issue including the issuance of the Series I Warrants.
- The amendment of the Pension Contribution of Danapera.

A. The Meeting was attended by the following members of the Board of Commissioners and the Board of Directors:

BOARD OF COMMISSIONERS

- Mr. Hary Djaja as the Commissioner of the Company.
- Mr. Wina Armada Sukardi as the Independent Commissioner of the Company.

BOARD OF DIRECTORS

- Mr. Darma Putra as the Presiden Director of the Company.
- Mrs. Tien as the Director of the Company.
- Mr. Purnadi Harjono as the Director of the Company.
- Mr. Totok Sugiharto as the Director of the Company.
- Mr. Mashudi Hamka as the Director of the Company.
- Mr. Wito Mailoa as the Independent Director of the Company.

The Meeting was attended by the shareholders or their authorized proxies representing 4,563,315,297 shares with valid voting rights, equivalent to 97.31% of a total of 4,689,441,460 shares with valid voting rights that were issued by the Company.

B. The Company gave the opportunities to the shareholders and/or their authorized proxies to raise questions and/or to give opinion in every agenda of the Meeting, but there were no shareholders and/or their authorized proxy who raised questions.

C. Resolution mechanism in the Meeting was as follows:

Resolutions of the Meeting were resolved in an amicable deliberation manner. In the event that no amicable decision was reached, the resolutions would be resolved by way of voting.

D. The results of the Resolution :

Agenda	Agree	Disagree	Abstain
Agenda I	4,563,315,297 (100% of the total valid and attended shares in the Meeting)	-	-
Agenda II	4,563,315,297 (100% of the total valid and attended shares in the Meeting)	-	-
Agenda III	4,563,315,297 (100% of the total valid and attended shares in the Meeting)	-	-

E. The results of the Resolution :

First Agenda :

- Approved to implement the new Management and Employee Stock Option Program (MESOP) including the issuance of Company's new shares for the maximum of 3% (three percent) of the paid-up capital or amounted to 140,681,551 (one hundred forty million six hundred eighty one thousand five hundred fifty one) shares, with nominal value Rp.100 (one hundred Rupiah) to the employees and management of the Company.
- Approved the granting of authority and power of attorney to the Company's Board of Commissioners to issue Company's new shares in relation to the exercise of Management and Employee Stock Option Program (MESOP) that has been issued by the Company.
- Approved to the granting of authority and power of attorney to the Company's Board of Directors with the approval from the Company's Board of Commissioners to exercise such Management and Employee Stock Option Program (MESOP).

Second Agenda :

- Approved to reaffirm the approval to increase the Company's capital without Pre-emptive Rights for the maximum of 7% (seven percent) of the paid-up capital at the announcement of this Meeting or amounted to 328,256,955 (three hundred twenty eight million two hundred fifty six thousand nine hundred fifty five) shares, each with nominal value Rp.100 (one hundred Rupiah) each share to the investors including Company's shareholders subject to the applicable laws and regulations in the capital market especially the regulation of Indonesia Financial Services Authority No.38/POJK.04/2014, such amount is not include on increase the Company's capital without Pre-emptive Rights for Management and Employee Stock Option Program (MESOP).
- Approved to reaffirm the granting of authority and full power to the Company's Board of Directors with the approval from the Company's Board of Commissioners to perform all necessary actions in connection with the aforementioned additional capital without Pre-emptive Rights as stipulated above, including but not limited to determine the execution price for the additional capital without Pre-emptive rights that is considered appropriate by the Board of Directors, to prepare and / or request all documents related to the additional capital as well as to seek approval and / or to report and apply the necessary registration to the relevant authorities in relation to additional capital without Preemptive rights, one way or another without any exception with reference to the prevailing laws and regulations including the Capital Market regulations.

Third Agenda :

Reaffirmation the granting of authority and power of attorney to the Company's Board of Directors with approval of Company's Board of Commissioners to perform all necessary actions in connection with the implementation to increase the Company's capital through Limited Public Offering II (LPO II) Rights Issue including the issuance of the Series I Warrants.

Fourth Agenda :

- Approved the written statement of the Company's Directors as the Founder Partner of Danapera Pension Fund No. 108/DIR-MNCKI/IV/2016 dated April 20, 2016.
- Approved to the granting of authority and power of attorney to the Company's Board of Directors with the approval from the Company's Board of Commissioners to perform all necessary actions in connection with the Company's Board of Directors written statement.
- Approved to the granting of authority and power of attorney to the Company's Board of Commissioners to approve the Company's Board of Directors written statement in connection with the application to ratify the amendment of Regulation of Pension Fund Danapera to Indonesian Financial Services Authority, in the event of the next amendment in Danapera Pension Fund.

Furthermore, the Meeting has approved to grant the authority and full power with substitution right to the Company's Board of Directors to perform all necessary actions in connection with the resolution of the Meeting including but not limited to make or cause to be made and to execute any deeds in relation to the resolutions of the Meeting.

Jakarta, May 9, 2016
PT MNC Kapital Indonesia Tbk
The Board of Directors